

Rohan Mehta

Senior Financial Analyst

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PROFILE

Senior financial analyst with 7 years in FP&A across retail and manufacturing. Owns the monthly close commentary, the rolling forecast and the budget cycle for a £240M business unit, and is usually the person finance and non-finance teams come to when the variance doesn't make sense.

EXPERIENCE

Senior Financial Analyst

01.2022 – Present

Harlow & Vance Group

- Own the monthly close for a £240M business unit: journals, accruals and prepayments, variance analysis and the commentary the board reads.
- Rebuilt the rolling 12-month forecast model in Excel and Power BI, cutting the forecast cycle from nine working days to four.
- Identified £1.8M of margin leakage in freight recharges by reconciling ERP shipment data against invoiced cost, now a standing monthly control.
- Partnered with supply chain and commercial finance on the annual budget for 14 cost centres, landing the submission two weeks ahead of the group deadline.
- Led the audit walkthrough for revenue recognition with the external auditors, closing the cycle with no adjustments.
- Built the pricing sensitivity model used in the annual customer negotiations, quantifying the margin impact of each tier before it was offered.
- Mentor two analysts on modelling and close discipline, and run the monthly finance business-partnering session with the commercial team.

Financial Analyst

04.2019 – 12.2021

Brightline Manufacturing

- Prepared month-end reporting packs for three plants, including balance sheet reconciliations and headcount cost analysis.
- Built the capex tracking model used to approve £30M of spend, replacing four disconnected spreadsheets.
- Automated the weekly cash flow report with Power Query, removing a full day of manual work each week.
- Supported the ERP migration from Sage to SAP as finance lead for the plant workstream, reconciling opening balances to the penny.

Finance Graduate Trainee

09.2018 – 03.2019

Brightline Manufacturing

Rotated through accounts payable, management accounts and treasury while completing the first CIMA papers.

EDUCATION

BSc Accounting & Finance, 2:1

09.2015 – 06.2018

University of Warwick

SKILLS

FP&A, Financial modelling, Forecasting & budgeting, Month-end close, Variance analysis, Advanced Excel & Power Query, Power BI, SAP, Reconciliation & controls, Audit support, Stakeholder partnering, Cost centre budgeting, ERP migration (Sage to SAP), Board reporting

CERTIFICATIONS

CIMA (Chartered Global Management Accountant) (11.2021)

CIMA